

Bridge House Estates Board – Outstanding Actions, March 2023

Status Key

Green = Complete, **Amber** = In progress, **Red** = Not yet started

Item	Date	Action	Officer Responsible	Target Completion Date	Actual Completion Date	Progress Update	Status
1.	24 November 2021	Review of Transitional Investment Strategy Statement	Karen Atkinson/ Simon Latham	December 2022	March 2023	<p>March 2023: ISS report presented on today's agenda.</p> <p>Feb 2023: The BHE Investments Working Group will consider the ISS on 20 February 2022, with a view to presenting to the BHE Board for decision on 27 March 2023.</p> <p><i>* To be taken off outstanding action list for next meeting.</i></p>	
2.	22 February 2023	Lead Member Role Descriptions	Milly Ehren/ Joseph Anstee	May 2023	-	<p>March 2023: Role Descriptions to be drafted and submitted to the Board for approval alongside the appointment of Committees at the May BHE Board meeting.</p>	